

Document and entity information

May 2020

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕（連結）
Filing date		2020-07-14
Company name		I.K Co.,Ltd.
Stock exchange listings		
Tokyo		true
Tokyo 1st section		-
Tokyo 2nd section		true
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		true
Nagoya 1st section		-
Nagoya 2nd section		true
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		27220
URL		https://www.ai-kei.co.jp
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2020-05-31
Representative		
Title		代表取締役会長兼 CEO
Name		飯田 裕
Inquiries		
Title		常務取締役 管理統括
Name		高橋 伸宜
Tel		052-856-3101
Other		
Date of general shareholders' meeting (as planned)		2020-08-20
Dividend payable date (as planned)		2020-08-21
Annual securities report filing date (as planned)		2020-08-21
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		（アナリスト向け）
Note to fraction processing method		（百万円未満切捨て）

Business Results-Operating results

(in millions of yens)

	May 2020	May 2019
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	18,483	17,614
% change	4.9	-3.9
Operating profit		
Operating profit	590	431
% change	36.9	-51.9
Ordinary profit		
Ordinary profit	623	437
% change	42.5	-51.3
Profit attributable to owners of parent		
Profit attributable to owners of parent	384	238
% change	61.3	-62.9
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	393	239
Change in comprehensive income	64.3	-62.6
Other consolidated operating results		
Basic earnings per share (Yen)	52.19	31.85
Diluted earnings per share (Yen)	51.94	-
Rate of return on equity (%)	14.0	9.1
Ordinary profit to total assets ratio (%)	8.8	6.7
Operating profit to net sales ratio (%)	3.2	2.5
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	May 2020	May 2019
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	7,369	6,818
Net assets	2,809	2,688
Capital adequacy ratio (%)	38.0	39.4
Net assets per share (Yen)	385.34	359.61
Note to consolidated financial positions		
Owner's equity	2,797	2,688
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	May 2020	May 2019
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	712	-722
Cash flows from investing activities	-374	-275
Cash flows from financing activities	-139	852
Cash and equivalents, end of period	802	542
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	May 2020
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	May 2021	May 2020	May 2019
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		12.00	12.00
Forecast	12.00		
Upper	-		
Lower	-		
Annual			
Result		12.00	12.00
Forecast	12.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		87	89
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		23.0	37.7
Forecast	-		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		3.2	3.4
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

	May 2021	Nov 2020
Forecasts		
Forecasts		
Title for forecasts	3. 2021年 5月期の連結業績予想（2020年6月 1日～2021年 5月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	19,268	9,579
Upper	-	-
Lower	-	-
% change		
Forecast	4.2	8.7
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	659	256
Upper	-	-
Lower	-	-
% change		
Forecast	11.6	41.1
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	661	257
Upper	-	-
Lower	-	-
% change		
Forecast	6.0	42.3
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	375	167
Upper	-	-
Lower	-	-
% change		
Forecast	-2.3	52.7
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	51.69	23.10
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

May 2020

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	May 2020
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	May 2020	May 2019
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	7,808,000	7,808,000
Number of treasury stock at the end of fiscal year	549,100	330,900
Average number of shares	7,359,385	7,477,100
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	May 2020	May 2019
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	12,043	13,252
% change	-9.1	-9.0
Operating profit		
Operating profit	174	424
% change	-58.9	28.4
Ordinary profit		

Ordinary profit	240	466
% change	-48.3	-0.0
Profit		
Profit	150	282
% change	-46.9	-17.7
Other non-consolidated operating results		
Basic earnings per share (Yen)	20.41	37.81
Diluted earnings per share (Yen)	20.30	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	May 2020	May 2019
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	6,199	6,199
Net assets	2,356	2,430
Capital adequacy ratio (%)	37.9	39.2
Net assets per share (Yen)	323.93	325.00
Note to non-consolidated financial positions		
Owner's equity	2,351	2,430
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	May 2020
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.